

CITY OF MARIETTA PENSION PLAN
CHANGE IN BENEFIT FORM AFTER RETIREMENT

Retiree Status	Current Payment Form	Life Event	New Requested Payment Form	Notes
Single	Single Life Annuity to retiree	Marriage	Allow survivor benefit with new spouse as beneficiary?	
Single, non-spouse is beneficiary	Survivor benefit to non-spouse	Marriage	Allow survivor benefit with new spouse as beneficiary?	
Single, non-spouse is beneficiary	Survivor benefit to non-spouse	Death of beneficiary	Single Life (Pop-up)	Currently permitted
Single, non-spouse is beneficiary	Survivor benefit to non-spouse	Death of beneficiary	Allow survivor benefit with new <u>non-spouse</u> beneficiary?	
Married, spouse is beneficiary	Survivor Benefit to spouse	Death of beneficiary	Single Life (Pop-Up)	Currently permitted
Married, spouse is beneficiary	Survivor Benefit to spouse	Divorce from beneficiary	Allow Single Life (Pop-Up)?	QDRO issue?
Married, spouse is beneficiary	Survivor Benefit to spouse	Death of beneficiary	Allow survivor benefit with new <u>non-spouse</u> as beneficiary?	
Receiving pop-up following death or divorce from beneficiary	Pop-Up - Converted to single life annuity to retiree	Remarriage	Allow survivor benefit with new spouse as beneficiary?	QDRO issue if divorce?

Would there be limit on total # of change requests that could be made?